

AUTOMATION

Create documents, connect colleagues, automate processes, and save team time and effort.

FREEDOM

Access Synapsa Web on your computer, without installing anything. Take Synapsa Mobile with you anywhere on your tablet or phone.

RESPONSIBILITY

Each team member has their role in the system, so that they access the necessary data and only that data, on time. Activity logs.

SECURITY

Solid databases. Modern data centers. Security certificates. White lists. Two-step authentication (optional).

CONTROL

Operational and financial data are synchronous. Real-time management reports.



SYNAPSA ERP

MAIN FUNCTIONS

25 web + mobile modules

Choose what you need

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Inventory

Keep stocks under control

With Synapsa Inventory it is easy to locate any item at any time. This makes it not only easy but also enjoyable to manage real, up-to-date stock, together with the whole team.



Barcodes

Scan, generate and print barcodes and QR codes to streamline your activity.

E-invoices from SPV

Automated entries of e-invoices received from SPV. At the same time, you keep the item nomenclature clean.

Stocks in SAF-T

The SAF-T declaration also includes stocks, at the request of the control authority.

Mobile

See instant stock on your phone, the history of entries-exits, easily record management movements.

Detailed

Meets the most demanding detailing requirements by ensuring complete traceability of items.

Automated

Automatically accounts for all transactions using elaborate configuration criteria, suitable for any accounting monograph.

Imports

Records the details of imports from the EU or outside the EU with associated invoices and customs duties, in various currencies, including them in the entry prices of the items.

Inventory items in use

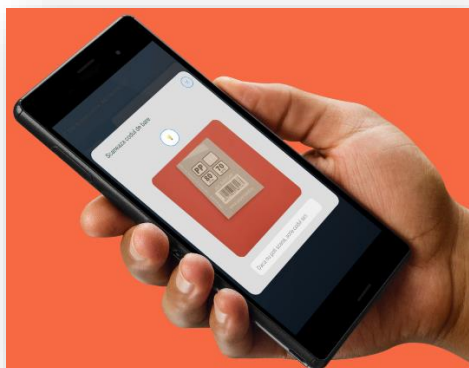
Keeps track of tools, equipment, appliances and all inventory items in use, so you can always know where they have been and who they are with.

Goods at sales price

Manages goods at sales price as well. Automatically accounts for additions, non-recoverable VAT, accounting notes, on goods receipts, on transfers between warehouses, etc.

Barcodes or QR codes

By using barcodes or QR codes, the time for identifying and selecting items is drastically reduced and the accuracy of inventory management is increased.



Scan and store barcodes

Barcodes can be used in Synapsa at any step, to instantly identify items. Whether when recording an entry in the warehouse, when recording transfers, deliveries, consumption receipts, or when searching in stocks or in the history of movements.

- Scan with a scanner

You can use any barcode scanner to use barcodes in Synapsa.

- Scan with your mobile phone

You can use the facilities in the Synapsa Tasks mobile application to scan the barcodes of items at any step.

Generate and print barcodes

- Generate barcodes

For items that do not have barcodes from the supplier, as well as for which you want to generate new codes, you can do it directly from Synapsa.

- Print labels

You can print labels of various sizes and models directly from Synapsa

Stocks on your mobile phone

Use the Synapsa Tasks application to see stocks in real time and record operations.

See in real time

See stocks in real time from all the warehouses to which you have access for consultation.

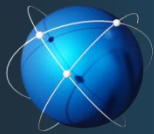
Record

You can record movements from the warehouses to which you have access, directly on your phone: entries, exits, returns.



Details of identification and differentiation of items

Many stocks programs cannot be used in companies with certain specificities, because they do not allow for the detailing and complete traceability of raw materials, materials and goods. Synapsa has a generous structure that includes all the necessary details.



Static attributes

These are the specific characteristics of the items:

- ✓ Name and description
- ✓ Item code, material code
- ✓ Barcode, CN Code
- ✓ Equivalent codes
- ✓ Supplier code
- ✓ Brandi
- ✓ Group, subgroup
- ✓ Unit of measurement
- ✓ Packaging and component units
- ✓ Colors, sizes
- ✓ Gross, net weight
- ✓ Tax risk type
- ✓ Item type, account symbol
- ✓ VAT rate, VAT code
- ✓ Images, image links
- ✓ Specifications
- ✓ Storage conditions



Dynamic attributes

Attributes of items that can be transformed on the route from entry to exit from stock:

- ✓ amounts
- ✓ Entry price
- ✓ Selling price
- ✓ Addition
- ✓ VAT rate, VAT code
- ✓ Price in foreign currency
- ✓ Currency, exchange rate
- ✓ Accounting account
- ✓ Series
- ✓ Lot
- ✓ Color
- ✓ Size
- ✓ Location
- ✓ administration
- ✓ PROVIDER
- ✓ Work
- ✓ Reservation on request
- ✓ Reservation per customer
- ✓ Validity period, expiration date

Traceability

The movement of items through stocks, as well as the links between them, can be tracked using certain dynamic attributes:

- Series
- Lots
- Reservations

- Warehouses
- Locations

Reports that highlight traceability can be selected according to all attribute, location or time period criteria.

Operations and documents

Fast operations and automatic accounting

In Synapsa, anyone can record warehouse operations, without training or instruction, other than those related to the specifics of the items in the warehouse they manage. Operations are automatically accounted for based on the accounting policies established upon implementation, regardless of how sophisticated the respective accounting monograph is.



E-invoice from SPV

Automatically enter received e-invoices

You receive e-invoices directly in Synapsa and easily operate them based on work templates. One of the problems that often arises is that different suppliers give different codes and names to the same purchased items.

The danger in this situation is to clutter up your own nomenclature of items with redundant codes and names. Synapsa helps you avoid this problem.

Associate items

You can associate the items received on the e-invoice with those in your own nomenclature.

The program learns

Synapsa learns and remembers your associations, so that they will automatically enter the next e-invoice.

SPV index

Print the invoice received both in the format provided by ANAF and in the one created by Synapsa, which also includes the loading index in SPV.

Electronic signature

The electronic signature related to the e-invoice transmission receipt is stored on the server and you can download it whenever you want.

Operational + Fiscal

You can have a harmonious combination of the internal digitalization of the company and that imposed by ANAF at the same time.

With Synapsa you solve all operational needs, such as: detailed inventory, work tasks for field teams, project management, etc.

But at the same time, all activities are automatically accounted for, as appropriate, depending on the desired configurations. The rest of the accounting operations are easily performed in Synapsa, including all tax returns, including SAF-T.

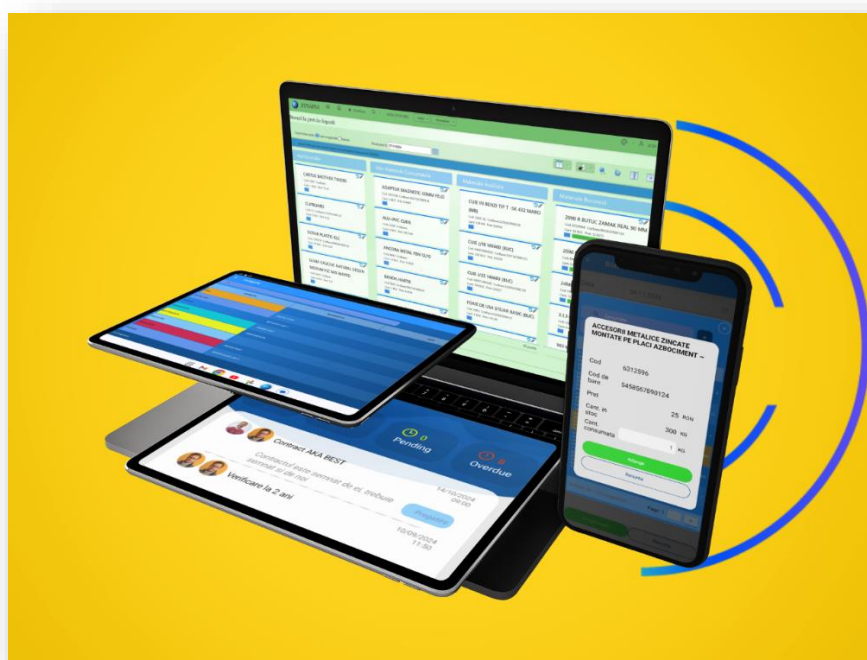
It is far too inefficient to work with separate programs, because, inevitably, the team will enter and check the data several times, the databases will be out of sync and you will always ask yourself which one is the correct one, both for the company and for ANAF.

Moreover, the SAF-T declaration, mandatory from 2025 for small companies as well, can only be made from an ERP application that contains (SAF-T functions and) everything related to accounting, invoicing, fixed assets and current management.

Production

Production planning, tracking and recording

Plan your supply, track production phases. Calculating, recording and checking raw materials consumed are easy and fast operations in Synapsa.



Mass production

Record customer orders, plan supplies, launch production, easily record raw material consumption and then sales.

1

Customer orders

You record orders from customers. Later you can turn them into invoices.

[Sales/Invoicing Module →](#)

2

Procurement planning

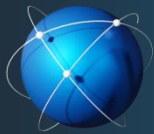
You choose a set of orders. Based on the recipes, the program calculates the raw material requirements, compared to the current stock. You launch supply orders. You receive e-invoices directly from SPV.

[Procurement Module →](#)

3

Production launch

You transform a selected set of orders into production batches. You record production based on batches.



SYNAPSA

4

Production recording

- ✓ Once production is recorded, raw materials can be deducted automatically, based on recipes.
- ✓ Recipes can contain semi-finished products with their own recipes.
- ✓ Raw material consumption can also be recorded manually, choosing them by batches, expiration dates, reservations.
- ✓ Prefabricated materials, residual materials, recovered materials, etc. can be registered.
- ✓ The operations are calculated and accounted for automatically.

traceability

Batch information can be propagated from raw materials and prefabricates to finished products.

5

Download directly to the issued invoice

In small batch production, it is useful to automate the entire production and sales cycle in a single operation. Synapsa automatically generates and accounts for inputs and outputs to streamline processes.

Together with the sales invoice or later, based on it, the program can record all stages at the same time, saving operating time.

- ✓ Deletion of goods from management
- ✓ Deletion of products that are in stock
- ✓ Deletion from management of materials found in product recipes that were not recorded as such in stock
- ✓ For products with a recipe, both entry and exit from stocks are recorded.
- ✓ The accounting note related to these movements is recorded, including expenses, commercial markup, etc.

Unconditional stock invoicing

If the production has not been recorded in stocks, invoicing is not prevented. You issue the invoice and can record the download from management later. The program will mark in *different colors* the invoices that have not yet been downloaded.

6

Sale **E-invoices**

You transform orders into e-invoices and transmit them to SPV.

Delivery **E-Transport**

Transform invoices into e-transport notifications.

Automated operation

Automated operations that shorten operating time by up to 60%.

Easy entry of e-invoices from SPV

Registering raw material entries is very easy thanks to the automatic import of e-invoices from SPV. See more about this in the Inventory module.

Recording consumption based on recipes

When registering production, the program calculates the decrease in raw materials based on recipes, while also checking their existence in stock.

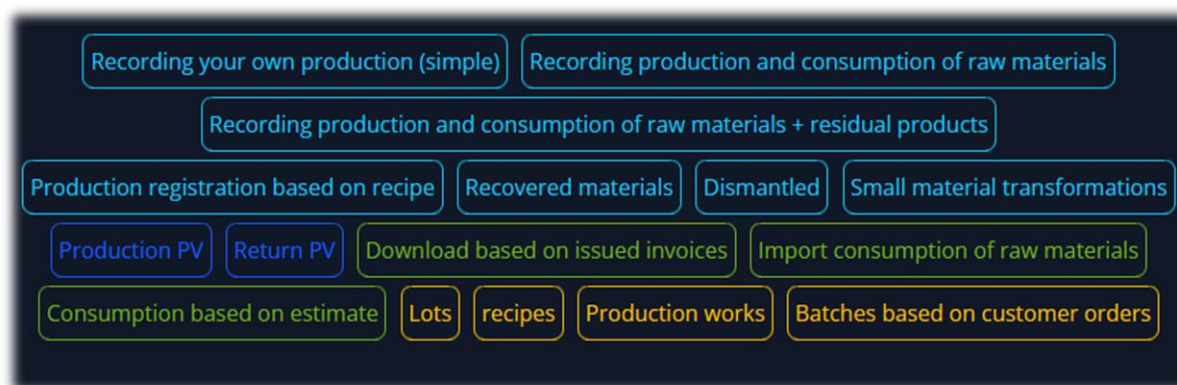
Automatic exit from the warehouse upon sale

Moreover, both products and even raw materials can be automatically decreased based on recipes at the time of issuing the sales invoice or later based on it.

Operations and documents

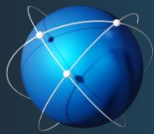
Documents issued and accounted for automatically

In Synapsa, anyone can input production operations, without training, other than those related to the specifics of production in the company. Operations are automatically accounted for based on the accounting policies established upon implementation, regardless of how sophisticated the respective accounting monograph is.



Individual production

Generate offers, transform offers into projects, plan supply based on offers and product recipes offered, launch production, track project phases, easily record raw material consumption and then sales.



SYNAPSA

1

bidder

You generate beautiful and well-calculated offers. You transform the offer accepted by the client into a contract and project.

[CRM module →](#)

[Contracts Module →](#)

2

Procurement planning

You choose one or more offers. Based on the recipes, the program calculates the raw material requirements, compared to the current stock. You launch supply orders. You receive e-invoices directly from SPV.

[Procurement Module →](#)

3

Technological phases

You track the technological phases of the project in graphic form. You assign tasks to colleagues and verify their completion on time.

[Projects Module →](#)

4

Material consumption

- ✓ Record the consumption of materials in the successive phases of production or implementation
- ✓ The program can also record production notes in progress at the same time.
- ✓ You can record third-party expenses within the project.
- ✓ You can record labor tasks within the project with ad-hoc or pre-configured rates.
- ✓ You can record the entry into management of an assembly within a project, and the program will calculate its price based on the costs recorded in that project (third-party expenses, labor, materials).

traceability

Batch and series information can be propagated from raw and pre-fabricated materials to finished products.

5

Billing automation

Automate invoicing based on the offer and contract, as well as the data recorded within the project.

- ✓ Advance invoice
- ✓ On the final invoice, the program automatically proposes to cancel the advances
- ✓ On the final invoice, the program automatically suggests the name of the product/products in the offer/contract.
- ✓ With the invoice, the program can close the ongoing production notes
- ✓ Along with the invoice, the program can deduct the invoiced products from the management.

6

Sale **E-invoices**

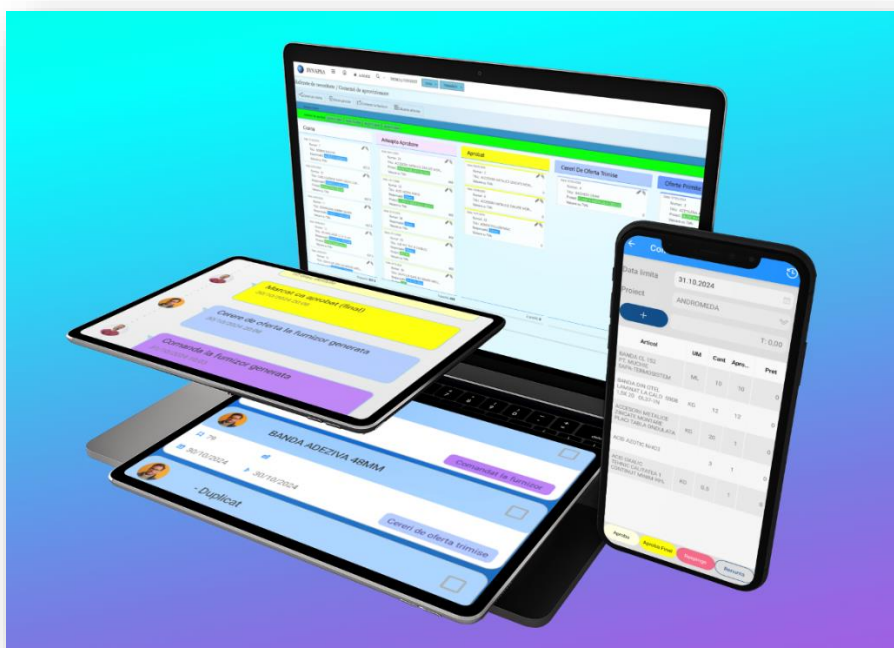
You invoice based on contracts and send e-invoices to SPV.

Delivery **E-Transport**

Transform invoices into e-transport notifications.

Purchase

Keep your purchases under control
Transparent and efficient procurement process



Mobile

Launch supply orders, track their progress, see stock instantly on your phone.

Kanban

Track the progress of purchase requests in the Kanban board, to have a clear picture at all times.

Barcodes

Scan, generate and print barcodes and QR codes to streamline your activity.

Projects

Separate supply requests by projects and works within projects.

Automation

Easily generate supply requirements based on offers, orders, minimum/critical stock.

Planning

Evaluate supply requirements based on orders, contracted offers, reservations, current stock.



Supplier data

Wherever you are, on your phone or computer, at the office or not, you can see important information about your suppliers.

Contact data

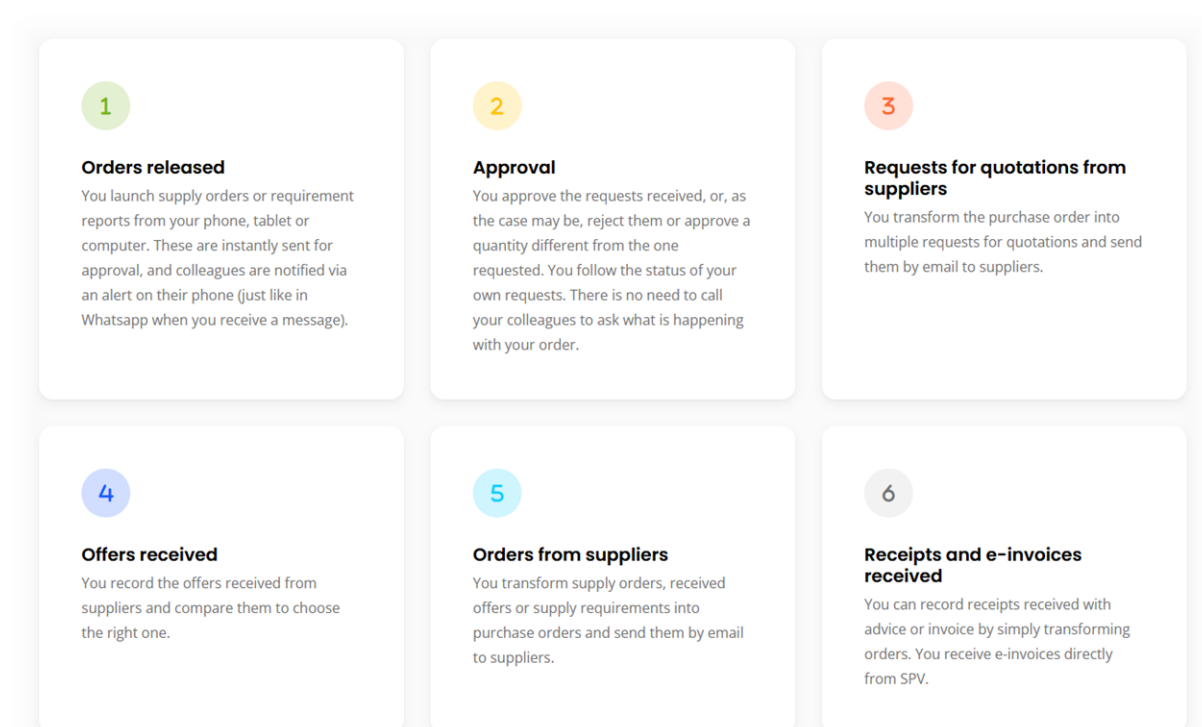
You have your suppliers' data at your fingertips wherever you are: contact data, official data from the ANAF portal, addresses, phone numbers, contact persons.

Invoices and payments

You can easily select using various filtering criteria: unpaid invoices, by supplier and due, list of invoices received, balance per supplier

Order status

You can follow the progress of purchase requests in the Kanban board, to have a clear picture at all times.



Purchase orders from your mobile phone

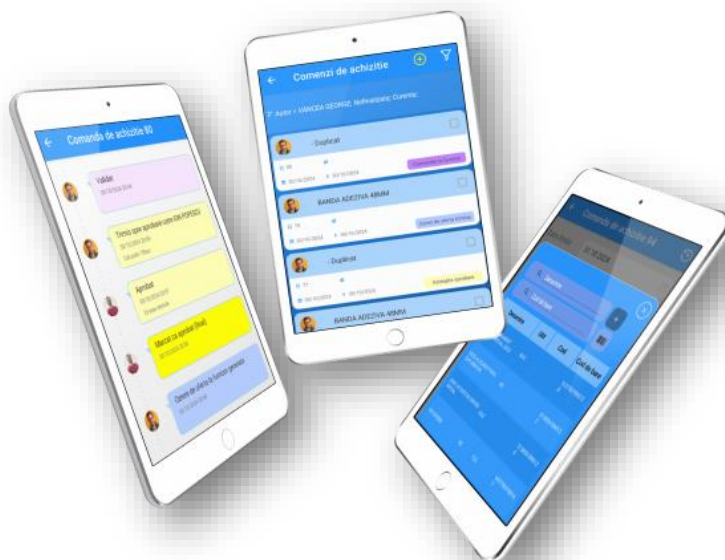
Use the Synapsa Tasks app to launch purchase orders and contribute to their progress: approval, rejection, status tracking.

See in real time

See in real time the stocks from all the warehouses to which you have access.

Record

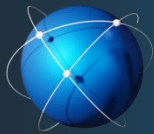
You can record purchase orders, but also movements from the warehouses to which you have access, directly on your phone: entries, exits, returns.



Planning

Supply requirement

Synapsa helps you calculate supply requirement based on several factors.



1

Current stock

See the current stock at any time on any device, both those with large screens and on your phone.

2

Minimum/critical stock

You can set up minimum quantity alerts on certain items. Supply requirements can be automatically calculated based on these minimum limits.

4

Allocated management

You can distribute goods to warehouses, construction materials, allocating them to different managements (in which you can set separate minimum stock alerts).

3

Reservations

In any management, you can allocate reservations to items, individually, both on projects and directly on clients. This way, colleagues will know that, even if an item is in stock, it is not available and it is necessary to purchase it additionally.

5

Customer orders

You choose a set of orders and check against the current stock what quantities of products, goods, raw materials or materials need to be purchased. If the products have recipes, then the program will automatically calculate the corresponding raw material requirements.

6

Contracted offers

Contracted offers are treated similarly to customer orders, but are usually one-off contracts, containing a larger volume of items to be purchased, produced and delivered.

Operations and documents

You start from a supply requirement, which can be ad-hoc or calculated using the application. You transform it into a supply request. The circuit can be "skipped" so that it is not necessary to go through all the steps. For example, the shortest cycle is from the approved supply request, directly to the invoice received. You can follow all the steps or none.



Project Procurement

Any supply order can be associated with a project work. A supply requirement can be calculated for a contracted offer, for which a project has been opened.

Projects

Track efficiency and profit on each project

With Synapsa Projects it is easy to have an overview but also a detailed view of the status of projects both from the point of view of execution phases and from a financial point of view.



One-off or recurring projects

You can transform the offer directly into a contract and project. You can pre-define the phases of recurring projects so that they will be generated automatically for each new project.

Quotes and Offers

You can create quotes in Synapsa, both simple and containing recipes with labor, materials, equipment, transportation. You can import quotes created with other applications.

Technological phases

You track the execution of project phases, either preset (for recurring ones) or defined ad-hoc.

Tasks

Send and receive tasks to and from colleagues + phone notifications. Tasks can be associated with projects.

Labor

You can configure task rates, both ad-hoc and based on labor categories and hours worked.

Materials

Record material consumption receipts for project works. See the comparison between materials consumed and those provided for in the quote/offer.

Revenue

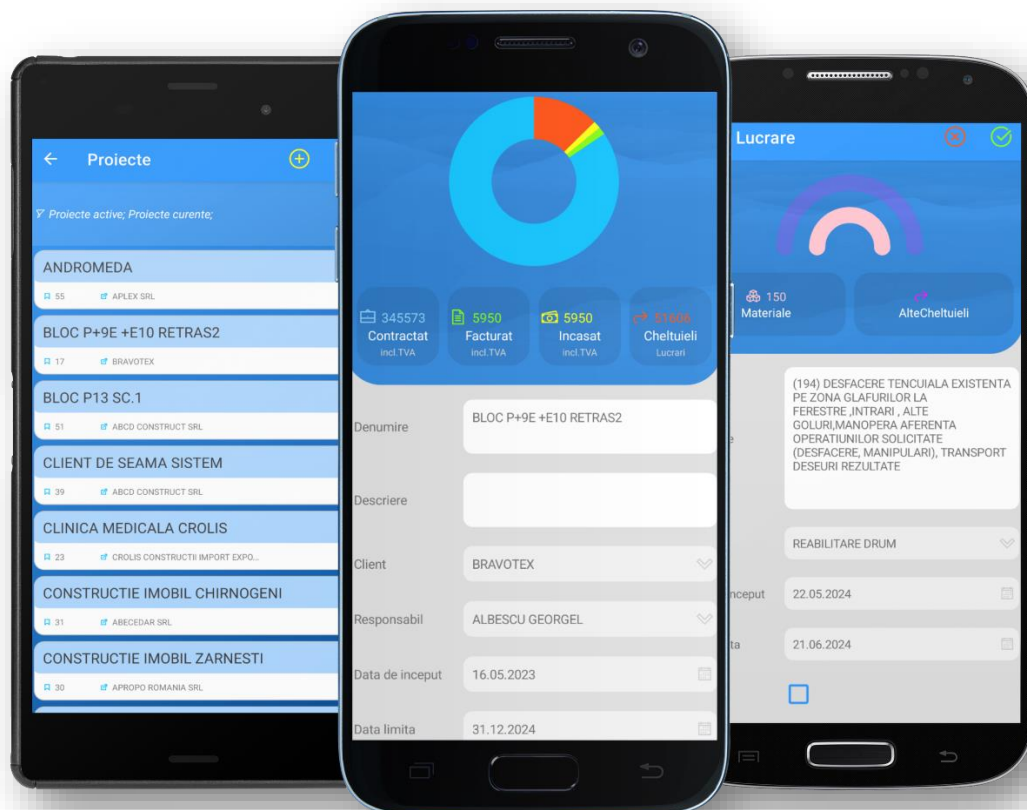
Record invoices issued within the project. The program automates the generation of invoices in the project depending on the initial configurations (automatic or not).

Direct expenses

Record any expenses associated with the work in the project. The program will highlight them in income and expense reports.

Indirect expenses and profit

Analyze the distribution of indirect expenses by project, each month, as well as analyze the profitability of the project over time.



Tasks, works, projects, materials

Define projects directly on your phone and see the detailed financial situation for each one.

Tasks

Notifications on your phone for tasks sent between colleagues. Tasks are associated with works in projects.

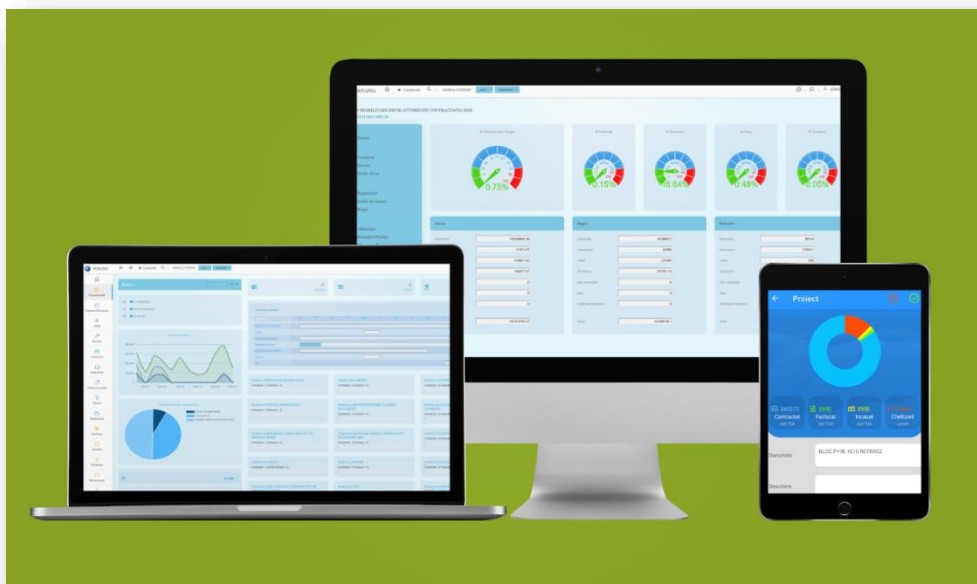
Materials

You can record the materials consumed on the works in the project, directly on your phone. They will be automatically accounted for and will be recorded as expenses in projects.

Construction

Track execution and profit on each construction site

With Synapsa Construction it is easy to have an overview but also a detailed view of the status of projects both from the point of view of the execution phases and from a financial point of view.



Quotes and Offers

You can create quotes in Synapsa, both simple and based on indicators. You can import quotes created with other applications or Excel.

Procurement

Open supply orders directly from the construction site, on your mobile phone, give approvals, follow the acquisition process.

Budgets

Transform the quote into a budget, set value or percentage, and then follow the execution by categories of labor, materials, equipment, transportation and other direct expenses.

Subcontractors

Distribute the works to subcontractors and follow the expenses at the work level, compared to the quote and budget.

Labor

Allocate personnel to construction sites and record timesheets on works. Analyze direct and indirect salary expenses.

Materials

Record material consumption receipts for the works in the project. See the comparison between the materials consumed and those provided for in the quote/offer.

Revenue

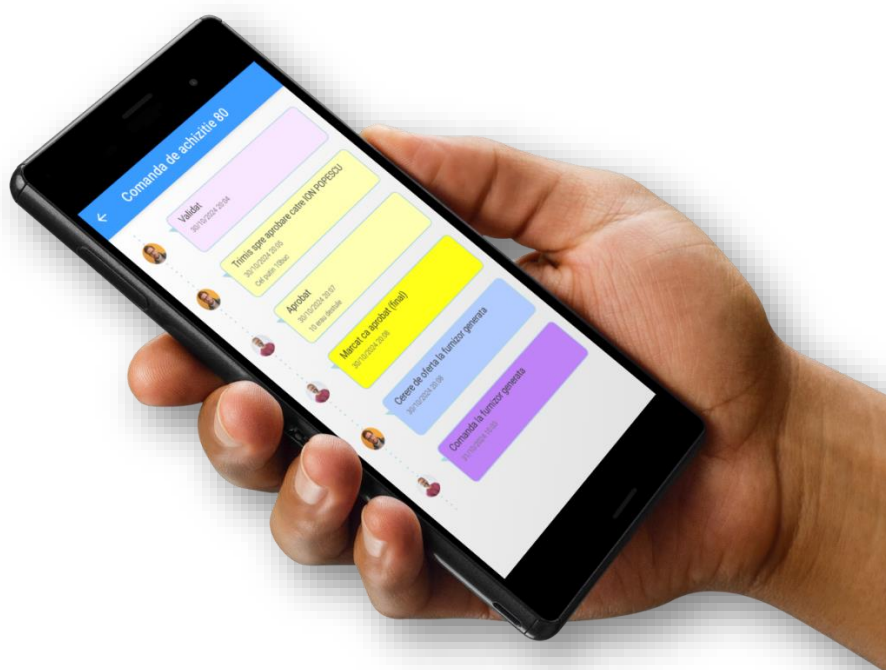
Record invoices issued within the project and send them automatically to SPV.

Direct Expenses

Record any expenses associated with the work on the project. The program will highlight them in income and expense reports.

Indirect Expenses and Profit

Analyze the distribution of indirect expenses by project, each month, as well as analyze the profitability of the project over time.



Mobile

Supply and material consumption

Define projects directly on your phone and see the detailed financial situation for each one.

Supply

Register supply requests, give approvals, follow the acquisition process. You can search for items by scanning barcodes with your phone.

Consumption

You can record materials consumed on project works, directly on your phone. They will be automatically accounted for and will be recorded as expenses in projects.

Fleet management

Easily manage information related to the maintenance of machines, equipment, and ships.



GPS tracking integration

By integrating with GPS tracking applications, information regarding operating hours and kilometers traveled is automatically taken into Synapsa.

Machine as a cost center

Record any type of expense at the machine or equipment level, as a distinct cost center (separate from any other types of cost centers)

Maintenance operations

Schedule maintenance operations on machines and equipment, and keep their history in the application.

Expiration alerts

Set expiration alerts for insurance, scheduled inspections, certifications and their history.

Repairs and spare parts

Easily record the history of repairs and spare parts.

Cost per hour or km

Easily generate cost reports per operating hour or kilometer traveled.

Equipment timekeeping

Equipment operating hours can be associated with the projects for which they were performed.

Km. distances / construction site

Transportation costs made with vehicles from the company's own fleet can be associated with construction projects.

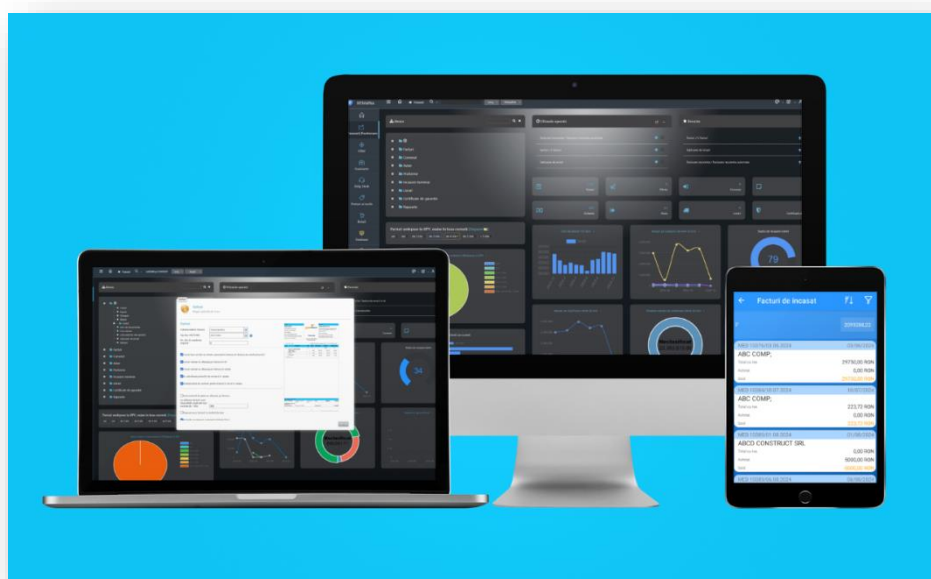
Naval maintenance

Engine maintenance, fuel and lubricant consumption, daily and periodic activity logs, maneuver scheduling, and many other functions.

Sales

Solve everything related to sales

Invoices, orders, notices, proformas, deliveries, warranty and conformity certificates and many other functions.



E-invoice

Generating and sending e-invoices to SPV is easy and under control.

E-transport

Quickly operate e-transport notifications and automatically send them to SPV.

Barcodes

Scan, generate and print barcodes and QR codes to streamline invoicing and deliveries.

Orders

Record orders from customers and later convert them into proformas and invoices.

Proformas

Generate proforma invoices and later convert them into invoices.

Notices

Generate delivery notices to customers and later convert them into invoices.

Automatic recurring invoicing

Invoices can be automatically generated based on recurring contracts. All you have to do is configure the contract for automatic invoicing.

Automatic sending by email

Invoices can be automatically sent by email to customers if you activate this option.

Templates

You can configure email templates for sending invoices or payment notifications to customers.

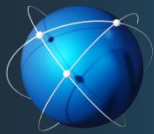
Billing features

Multiple billing methods. Accurate and controlled inventory exits. Process automation by generating documents in cascade.

Automation


By transforming one document into another, you save time for:

- choosing the customer
- choosing the items
- setting the prices
- filling in texts, descriptions and other additional elements.
- From offer to proforma
- From offer to invoice
- From proforma to invoice
- From order to invoice
- From offer to contract
- From contract to invoice
- From advice to invoice
- From invoice to e-transport notification
- From invoice to warranty certificate
- Issue a fiscal receipt to the invoice



Billing methods

Invoices may all look pretty much the same in the end, but there are many ways to calculate an invoice.


 The invoice is automatically accounted for.

- ✓ Ad-hoc names and prices
- ✓ Goods with a fixed name and ad-hoc price
- ✓ Fixed price goods
- ✓ Ad-hoc ensembles (you choose several items from stock and bring them together under a single name)
- ✓ Products from price catalogs
- ✓ Pre-set rates
- ✓ Ad hoc rates
- ✓ overtures
- ✓ Discounts
- ✓ Returns
- ✓ Automatic advance cancellations based on the contract (the program detects previous advances)
- ✓ Price list items in foreign currency
- ✓ Ad-hoc calculated currency prices
- ✓ Items under single sale contracts
- ✓ Installments according to the contract due dates
- ✓ Automatic recurring billing according to the contract
- ✓ Semi-automatic recurring billing according to contract
- ✓ Invoice generated from the offer
- ✓ Invoice generated from proforma invoice
- ✓ Invoice generated from customer order



Deduction from management

Deletion of invoice items from management can be done in many ways, depending on the specifics of the activity.

 The accounting of the management discharge related to the invoice is done automatically.

- ✓ Instant discount, if items were chosen from stock
- ✓ Instant discount, if the items were chosen from the price catalog and are in stock
- ✓ The deduction can be made later. The program highlights the invoices that have not been downloaded.
- ✓ The program takes into account the types of items (goods, materials, services, advances, discounts)
- ✓ Automatic deduction option for assemblies and aggregates
- ✓ The option not to deduct assemblies and aggregates invoiced according to contracts
- ✓ Closing work in progress or production accounts at the time of invoicing
- ✓ Instant removal of discharge notices from stock
- ✓ Delivery advice without unloading from stock
- ✓ Loading stock following invoicing of customer returns

The E-invoice in SPV

Send invoices in SPV

You can also send the invoice individually, as soon as you have generated it. You can also send a batch of invoices in SPV with a single click. The program shows you alerts for 1-5 days from the invoice generation, as long as they are not sent.

History

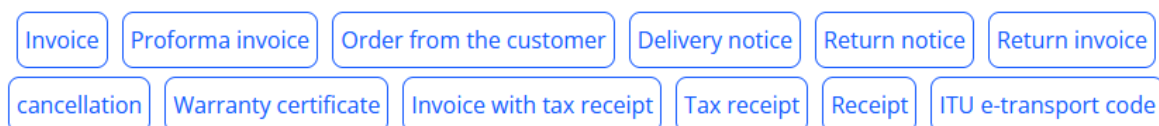
See the history of sending e-invoices in SPV.

Electronic signature

The electronic signature related to the e-invoice transmission receipt is stored on the server and you can download it whenever you want.

Fast operations and automatic accounting

In Synapsa, anyone can register invoices, without training or instruction, other than those related to the specifics of the activity. Operations are automatically accounted for based on the accounting policies established upon implementation, regardless of how sophisticated the respective accounting monograph is.



QR code on the invoice

The invoice can contain a QR code that encodes the relevant information required.

For example, on invoices generated in the CASA VERDE system, the QR code contains the series of photovoltaic panels installed at the customer.

Barcodes

By using barcodes, the time for identifying and choosing items is drastically reduced and the speed of invoicing and delivery increases.



E-transport

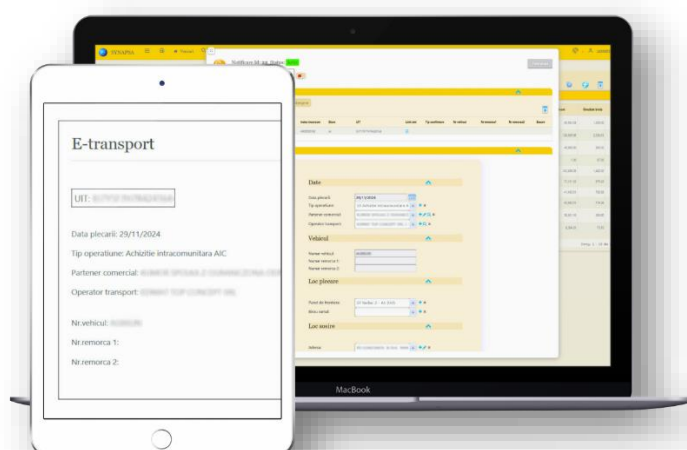
Easily generate e-transport notifications and quickly obtain ITU codes.

Receipts

Generate e-transport notifications for domestic receipts or imports.

Deliveries

Generate e-transport notifications for deliveries, including automatically from issued invoices.



Customer data and invoices to be collected

Wherever you are, on your phone or computer, at the office or at the airport, you can see important information about your customers.

Contact data

You have your customer data at your fingertips wherever you are: contact data, official data from the ANAF portal, addresses, phone numbers, contact persons.

Invoices and collections

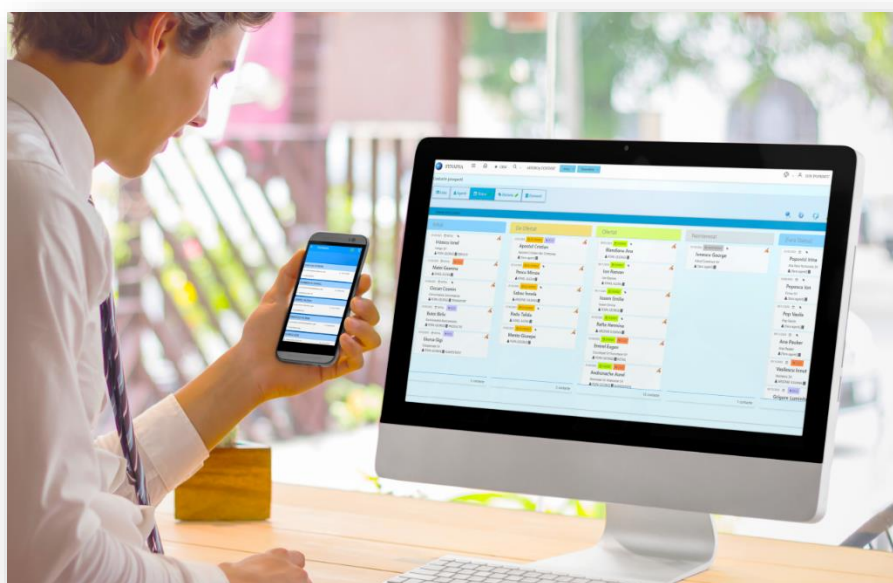
Easily select using various filtering criteria: uncollected invoices, by customers and due, list of issued invoices, balance per customer.



CRM

Prospects and quotes

With Synapsa CRM it is easy to manage prospecting activity, generate offers and have good communication with potential customers.



Contacts

You have a list of contacts at your fingertips, with the information you need.

Prospects

Several contacts can be associated with a potential client company. The company has a separate data structure for contacts.

Kanban

You define your funnel stages as you wish and see the list of contacts in the kanban board.

Actions

You keep the entire history of actions related to the prospecting activity.

Templates

You can configure email templates, which you can selectively send to the contact list.

Offers

You generate both beautiful and well-calculated offers. You send them to potential clients via email from the program.

Offer with pictures? OR with a table?

Beautiful and well-calculated offers

There are applications in which you can create beautiful offers, such as PowerPoint or Canva. But these do not contain price calculations.

There are applications in which you can create offers with price tables, such as Excel, but they look like invoices. But... offers are not invoices, they must be inviting for the client, before he ends up wanting to receive invoices from you.

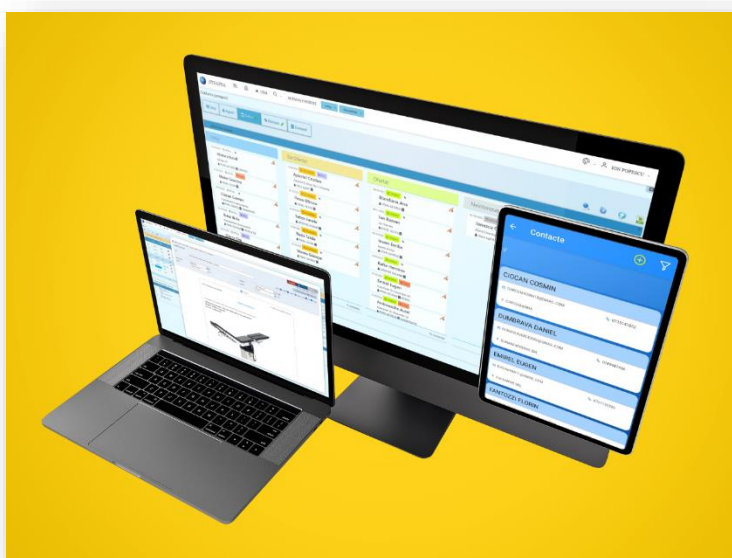
Therefore, in Synapsa you can create offers that contain both the price and quantity table, as well as all additional elements, both graphics and text, so that the offer is complete in terms of information, but also aesthetics.

and Beautiful

Add texts, images, colors as you wish.

and Intelligent

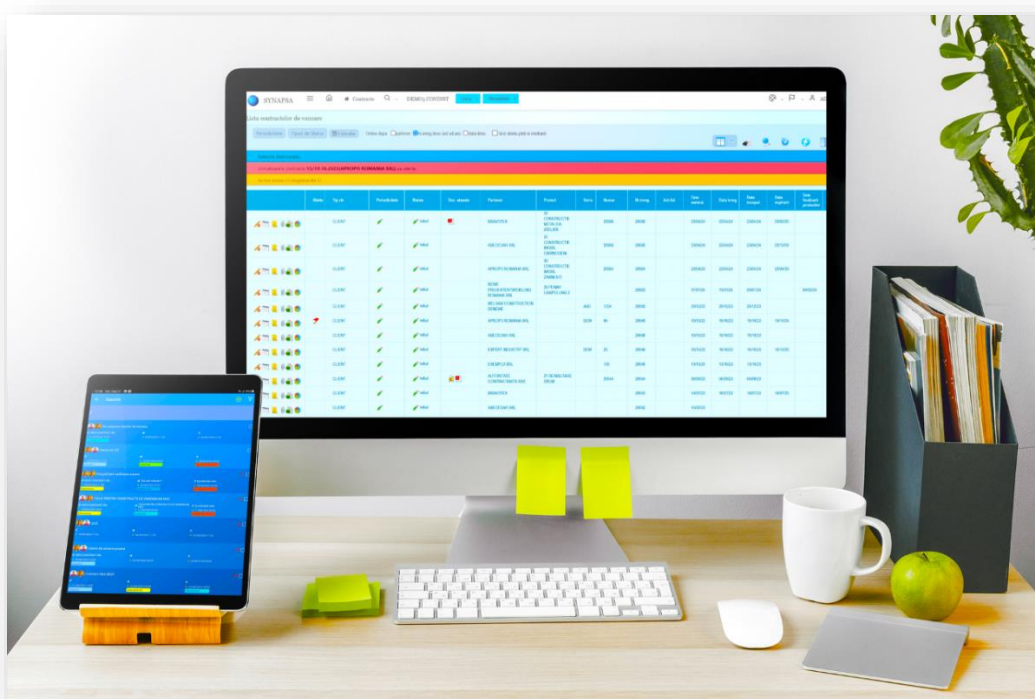
Calculate prices and keep the value history of all offers.



Contracts

Keep contracts in order

With Synapsa Contracts it is easy to keep contracts in order and have information and documents at hand at any time, wherever you are.



Contract List

Record important information: partners, contract categories, automatic numbering, currency values, installments, delivery dates, expiration dates, etc.

Documents

You can upload attached documents in text, image or vector formats (pdf, xls, xlsx, doc, docx, txt, jpg, png) that you can download or view.

Alerts

Set alerts and warning intervals for the expiration of contracts or attached documents.

Supplier data

You have at your fingertips the database with information about suppliers, contact details, addresses, data downloaded/confirmed from the ANAF portal.

Templates

You can configure contract templates, based on which you can easily generate new contracts, based on the related data entered.

Automatic generation

Contract generation can be automated by transforming the offers accepted by customers.

Customer data

Customer information, contact details, contact persons, addresses, data downloaded/confirmed from the ANAF portal.

Billing clauses

How will a sales contract be invoiced? In unequal installments? Recurring? Single sale? Negotiated rates? Configure the contract, and invoicing will be simple.

Profit margin per contract

See at a glance the financial data associated with a contract: invoiced, collected, material costs, labor, gross margin, etc.

Retail

For companies with retail activities

Manage your network of points of sale centrally. Record sales in stores and issue tax receipts at the cash register.



Store network

Configure each point of sale with its own warehouse, assigned users, separate document series.

Differentiated prices

You can assign a different price list to each point of sale (but you can also have the same list for all).

Independent of stock

Sales at the cash register are not restricted by the existence of products in stock.

Warehouse discharge

The warehouse discharge can be performed instantly, but also at the end of the day (or at other time intervals), after all entries are made.

Automatic accounting

Both sales and warehouse discharges and price changes are automatically accounted for.

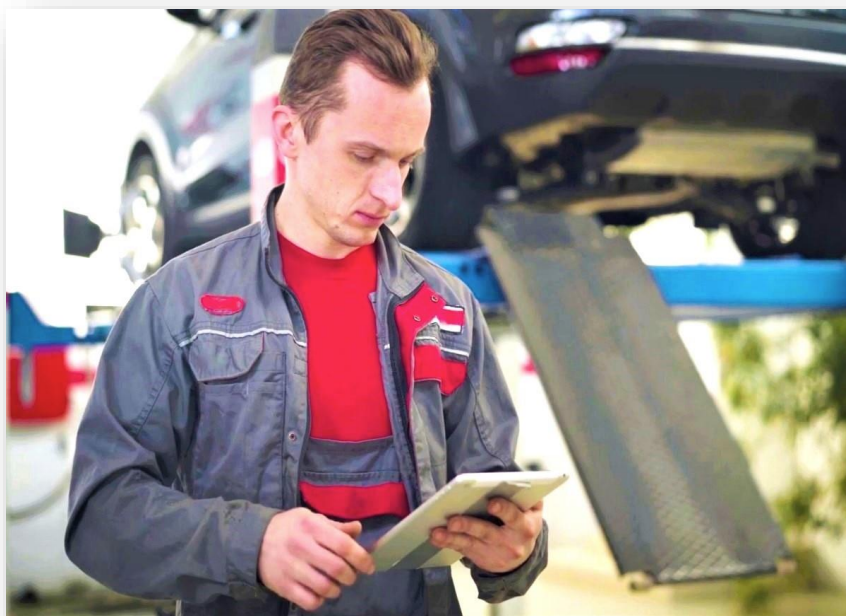
Analysis by centers

Analyze both receipts and payments, as well as profit, up to date, for each center, checking directly allocated income and expenses.

Service

Repair quotes

Synapsa Service is a simple solution for managing spare parts, generating repair quotes and invoicing them.



Customer data

Information about customers, contact details, contact persons, addresses, data downloaded/confirmed from the ANAF portal.

Machine and equipment data

Record the information and technical data of machines and equipment to have a complete database.

Repair norms

Configure repair norms and set prices by category or brand. But you can also set prices ad-hoc in the quote.

Spare parts

Record the consumption of spare parts at the selling price. Consumption receipts are automatically recorded in the management, deducted from stocks and automatically accounted for.

Repair estimates

Based on the consumed spare parts and the charged services, the repair estimate is generated.

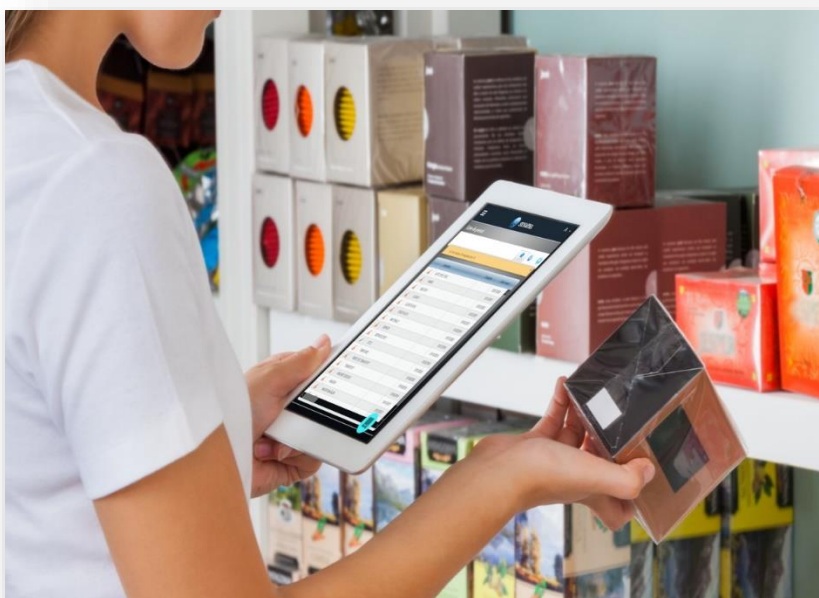
Invoices

Immediately invoice the repair estimate. You can also generate a fiscal receipt based on the invoice. Both are automatically accounted for.

Prices

Pricing policies

Configure and manage price lists and rates, which you use in the sales of services or goods wholesale and retail



Price lists are used in the following modules:

CRM

Generate offers based on lists of goods and services for sale.

Sales-Invoicing

Generate invoices and proformas, record orders from customers.

Contracts

Record negotiated prices and rates associated with contracts. These will be used later for invoicing.

Inventory

Record receipts of goods at the selling price, using the list selling prices.

Retail

The goods and their selling prices used in the Retail module are established according to pricing policies.

Restaurant

The goods and products for sale are established in pricing policies.

Differentiation is important

Price policies establish not only the product catalogs and rates that represent the company's offer, but also a series of important differentiations.



Negotiated prices for VIP clients

For VIP clients, with whom preferential prices and rates have been established, you can define individual price lists. This will make invoicing much easier and more accurate.



Validity of a price list

When preparing a price increase, for example, you can prepare the new lists ahead of time and activate them at the right time. Until then, the old lists are still in operation.



Different lists per center

In a network of points of sale, you can have different product and price lists and you will be able to manage them centrally, all from Synapsa.



Access rights

Users can be associated to centers that have access rights to certain price lists. Points of sale with cash registers can have different price lists associated with them.



Income categories

You can set up different revenue categories at the price list level or even at the product level. You will be able to see these categories in P&L reports to differentiate which product categories bring higher profitability.



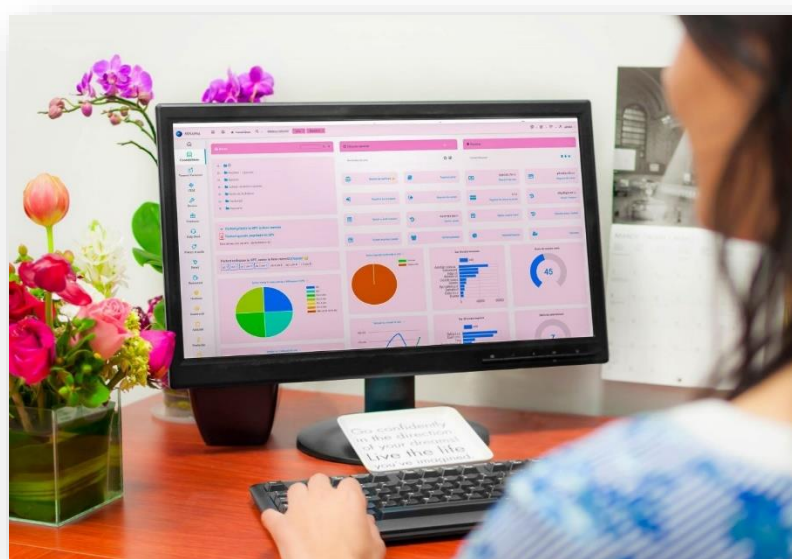
Accounting method

At the price list level or even at the product level, you can set the accounting method by configuring the accounts and accounting analytics. These configurations will be used by the program to automatically record accounting notes related to invoices and downloads from management.

Accounting

Transparency and control

Everything related to accounting and current reporting, both to ANAF, but especially to the company's management



Automatic primary accounting

In all modules in Synapsa, economic transactions are automatically accounted for based on the accounting monograph configured at implementation.

Operating forms with predefined notes

Over 500 sets of predefined accounting notes. Operation is easy. You don't have to think about which account to use.

Intuitive

You don't have to be an accountant to enter data in Synapsa. All operations are labeled with common names, so you don't need to know the accounts to operate.

Automatic cross-checks

The program presents cross-check alerts and the alerts can be seen immediately in the module dashboard.

Data integrity

The program encourages you to operate as correctly as possible, automatically and in real time.

Free notes

If you want to record any accounting notes, other than the predefined ones, you can do it easily.

Multiple Analytical Levels

You can use other types of analytical structures, in addition to the symbols in the analytical trial balance.

Exact due dates

You can use document-level due dates for any account, not just for suppliers and customers.

Automatic currency calculations

Automatic exchange rate differences and currency revaluation.

Accounting - in the service of ANAF or the COMPANY ?

The correct answer: both.

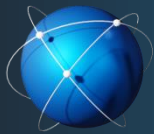
Because the pressure from ANAF is so great, people end up putting tax reporting above the internal reporting interests of their own company. This is harmful, but it also happens because certain software can only cope with ANAF challenges and not with the operational and management ones, which are actually more difficult.

Without correct reporting to ANAF, you may soon end up losing your company, even if you run a "perfect business".

But without well-informed financial management, you can end up going out of business even faster, and "perfect statements" will be useless.

That's why Synapsa has a dual approach, which allows you to solve these problems simultaneously.





SYNAPSA

Relationship with ANAF



Detailed accounting, registers, journals, situations according to the legislation.

Correct, automated, verified, timely declarations.

100, 300, 390, 394, balance

sheet, SAF-T

E-invoice, E-transport

Transparency and internal reporting



With Synapsa, accounting is no longer a black box, locked in a program stuck in a computer. All colleagues in the company can have information appropriate to their positions, and those at any level of management can access reports in real time.

Teamwork - Real-time Results

When multiple colleagues from different departments automatically collaborate on primary accounting operations, through the operations they were already doing within their jobs, the results will be seen quickly. It is no longer necessary to wait for documents to be centralized at the end of the month, then operated and totaled only by the 25th of the following month.

E-invoice from SPV

Automatically enter received e-invoices

You receive e-invoices directly in Synapsa and easily operate them based on work templates.

One of the problems that often arises is that **different suppliers give different codes and names to the same purchased items**.

The danger in this situation is to clutter your own item nomenclature with redundant codes and names.

Synapsa helps you avoid this problem.



Associate the items

You can associate the items received on the e-invoice with those in your own nomenclature.



SPV Index

Print the invoice you received both in the format provided by ANAF and in the one created by Synapsa, which also includes the SPV loading index.



The program teaches

Synapsa learns and remembers your associations, so they will automatically be entered into the next e-invoice.



Electronic signature

The electronic signature related to the e-invoice transmission receipt is stored on the server and you can download it whenever you want.



SYNAPSA



Detailed and instant

Enter all the relevant information once. The accounting situation can be kept up to date.

- ✓ Instant check balance
- ✓ Detailed sales and purchase records
- ✓ Logbook selectable by many criteria
- ✓ Document-level due dates can be set for any account, in any currency
- ✓ Automatic currency calculations
- ✓ Detailed account statements
- ✓ Multiple analysis report templates



Verification and control

During normal operation, the program restricts the possibility of making mistakes, but if special cases arise, the program immediately issues alerts.

- ✓ VAT base verification alerts
- ✓ Verification alerts between accounting notes and VAT codes
- ✓ The VAT regime of automatic partners from ANAF data
- ✓ Verification alerts between synthetic and analytical accounts
- ✓ Correlation alerts between trial balance and account and document statements



Automation

Semi-automatic operations and sets of accounting notes that streamline the activity.

- ✓ Fast operation of the received e-invoice through multiple layouts of your choice
- ✓ Easy transmission of e-invoices issued to SPV
- ✓ Importing bank statements
- ✓ Automatic month-end closing notes: income, expenses, VAT, salaries, fixed assets, profit
- ✓ Closing distribution of income and expenses in advance
- ✓ Revaluation of foreign currency balances

E-invoice in SPV

Send invoices in SPV

You can also send the invoice individually, as soon as you have generated it. You can also send a batch of invoices in SPV with a single click. The program shows you alerts 1-5 days after the invoice is generated, as long as they are not sent.



Historical

See the history of e-invoice sending in SPV.



Electronic signature

The electronic signature related to the e-invoice transmission receipt is stored on the server and you can download it whenever you want.



Financials

Manages and tracks all treasury operations



Treasury Operations

The purpose of this program is to manage and track all treasury operations: in cashiers, bank accounts, payment instruments, in lei and in foreign currency.

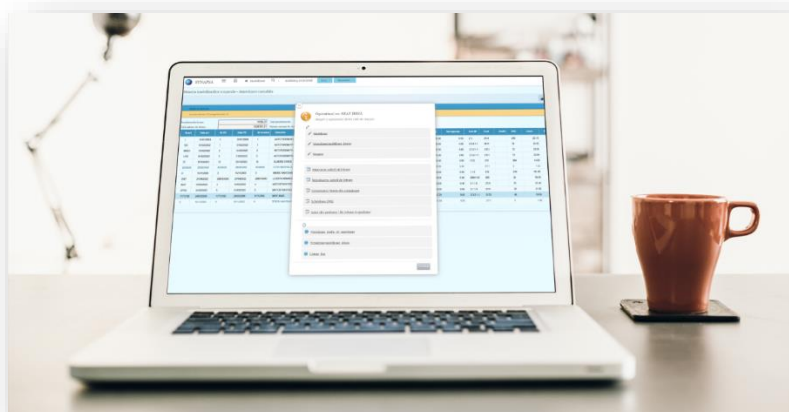
Functions

- Predefined formulas, for operators without accounting studies, for all treasury operations
- Detailed coupling of receipts/payments with invoices and paired documents, in lei and in foreign currency
- Import of bank statements
- Prevention, analysis and detection of errors and inconsistencies (example: daily negative balance alert at a cashier)
- Update of foreign currency balances on all treasury accounts
- Automatically calculated exchange rate differences

- Receipts from sales/invoicing, retail programs are automatically accounted for.
- Scheduling charts for promissory notes.
- Issue receipts, collection orders, payments, transfers between cashiers.
- Provides all legal reports and a wide range of common reports, such as bank and cash registers, unclosed customer / supplier invoices, partner balances by seniority, links between invoices and payments, unclosed advances
- Manages all treasury operations. Manages all amounts received / paid through the Bank and Cash, in lei or in any currency. All amounts are distributed by partners and invoices (or equivalent documents)
- Rigorously manages due dates and generally financial relations with third parties
- Import of the statement from MT940 or xls, csv, txt format
- Allows automatic revaluation of treasury accounts in foreign currency
- Uses all types of bank documents - OP, receipt, fiscal voucher, CEC, promissory note, credit card, card receipts - each with its specific accounting treatment
- The system automatically determines all exchange rate differences in foreign currency operations.
- Includes the management of settlements with employees or third parties - amounts granted as an advance for settlement, returns, settlement details, as well as the management of the remainders following settlements

Assets

The Fixed Assets module contains the functions necessary for managing tangible, intangible and ongoing fixed assets.



- ✓ The depreciation calculation formula is easily and automatically established
- ✓ The depreciation calculation is automatic in all months after commissioning.
- ✓ Transparent calculation for any revaluation of fixed assets



- ✓ Distribution of fixed assets by management, departments, managers
- ✓ Calculation of monthly depreciation, total depreciated value, remaining depreciable value and other adjacent values, for each fixed asset
- ✓ Automatic, synthetic, analytical or distributed depreciation accounting note by centers



- ✓ Recording of events: re-evaluation, input value increase, DNS change
- ✓ Recording the sale, preservation, scrapping and deregistration of fixed assets
- ✓ Transformation of assets in progress into fixed assets

Indicators

The Indicators module contains report and graph generators that use the database collected with the help of all other Synapsa modules.



Indicators

The Indicators function allows the interactive definition of the set of indicators based on the data sets made available in the application. Such a "data set" can, for example, consist of customer sales + receipts, over a certain chosen period: months, years.

You can obtain such evolution reports, such as the example of the evolution of the account 4111-customers, over a period of 12 months. Or you can obtain the sales graph only for a certain customer or category of customers. Or the graph of purchases from external suppliers over a period.

1. Allows interactive definition of sets of economic indicators

2. Definitions allow the creation of formulas of the most diverse types:
 - o based on numerical data, character or data
 - o constant
 - o used filters
 - o tests, for example if a number is greater than a constant, 0 let's say
3. Definitions allow the creation of formulas for summing (with + or -) other indicators
4. A set of indicators can be expressed graphically or in tables
5. A set of indicators can be:
 - o evolution (which can be expressed by a bar graph), or
 - o weight (which can be expressed by a "pie" or "doughnut" type graph - circle or torus)
6. Tabular graphs or reports can be extracted using any smart device
7. Reports or graphs can be printed or exported in different formats.
8. Several indicators (from different data sets) can be put in the same evolution graph. Example: Evolution of a customer's balance (monthly balance of uncollected invoices), versus monthly sales to that customer on a single item.

Reports

The Reports function allows the interactive definition of reports based on the data sets made available in the application. Such a "data set" can, for example, consist of customer sales + receipts, over a certain chosen period: months, years.

In this way, you can obtain evolution reports, such as the evolution of the monthly balance of a supplier (monthly balance of unpaid invoices), over

a period of 12 months. Or you can obtain the sales graph for a specific customer or customer category.

This application is not designed to create and obtain "usual" reports. Synapsa applications already contain a lot of ready-made and immediately accessible reports.

1. Allows interactive definition of reports
2. You can choose what the report will contain
 - o which columns
 - o what formula each column will have
 - o how the data will be grouped
 - o in what order the data will be placed
 - o for what period the report will be extracted in the usual way - this parameter can be changed at any extraction
3. Definitions allow the creation of formulas of the most diverse types:
 - o based on numerical data, character or dates
 - o using constants
 - o using filters
 - o using tests, for example if a number is greater than a constant, 0 let's say
4. Definitions allow the creation of formulas for summing (with + or -) other formulas
5. A report can be expressed in a table
6. A report can be:
 - o evolution or
 - o weight
7. Reports can be defined and extracted using any smart device
8. Reports can be printed using the browser's printing functions

SAF-T

The SAF-T module contains functions for generating and verifying the 406 SAF-T declaration.



Automatically generate the SAF-T declaration without any hassle

SAF-T is the most complex and complete declaration, containing all the transactions in the company, along with all their financial and accounting details. You can generate it automatically from Synapsa, based on the data entered in a regular, current way.



SYNAPSA

DukIntegrator

If there are no alerts in the SAF-T module, the declaration will be verified without errors in DukIntegrator.



ANAF tests

The declaration generated from Synapsa passes the ANAF integrity tests without errors.



Automatic

You generate the declaration based on data currently entered in accounting, management, fixed assets, and invoicing.

- ✓ Do not import or export data
- ✓ The data is synchronous, there is no need to collect, systematize, synchronize anything
- ✓ Do not enter additional data.



WARNINGS

See warnings for elements that may generate errors when verifying the declaration in DukIntegrator.

- ✓ Account symbols not included in the official list
- ✓ Wrong tax codes
- ✓ Missing required elements (e.g. country, in case of external partners)



Cross-checks

Both in the Accounting module and in the SAF-T module there are alerts for data verifications based on value.

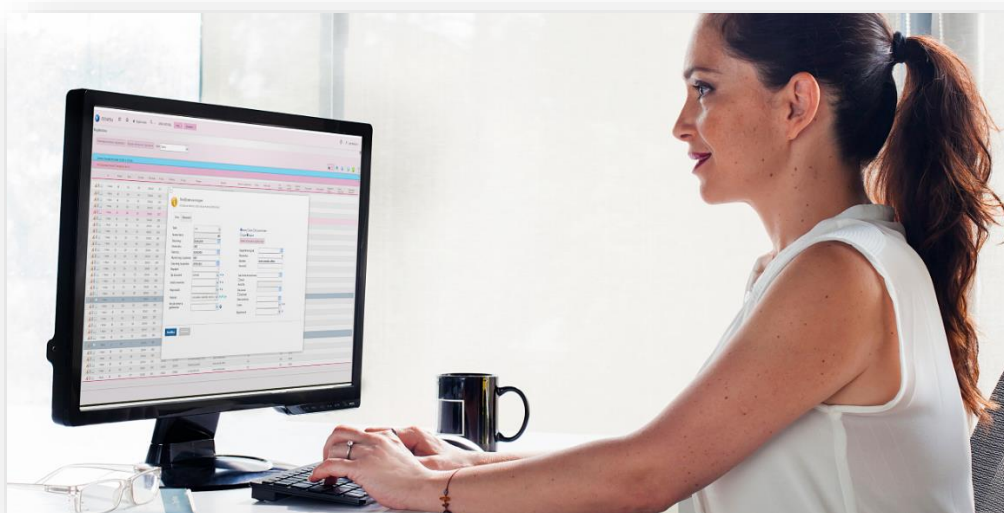
- ✓ Different accounts vs. VAT codes
- ✓ VAT-base correlations
- ✓ Integrity tests

Registry

Manages the company's input-output or internal documents and keeps their history

Correspondence in order

The purpose of this program is the centralized recording of correspondence in the company, even if only for reference, numbering entries and exits to maintain order and preserve history.



Functions

1. Allows centralized registration of company correspondence
2. Issues automatic registration numbers for correspondence
3. Allows correspondence search by multiple criteria
4. Elements such as:
 - o external partner and contact person of the external partner
 - o internal partner source and destination
 - o means of transmission/reception (mail, fax, courier, telephone)
 - o data about the document: type, number, date, value, explanations
 - o documents can be attached to an entry/exit

- o approval, person giving their approval

- o settlement term, date settled

The data of legal entity partners is automatically read from the ANAF website according to the fiscal code.

Document sharing

Documents received in the registry can be shared with colleagues, chosen individually or part of certain groups.

If a file is shared, then it becomes available to its recipient, who can download and use it immediately.

Document alerts

Documents can have alerts set, depending on the expiration date or the required resolution deadline. The program shows alerts a certain number of days before the alert date, depending on how the alert was configured.

Email and SMS for information

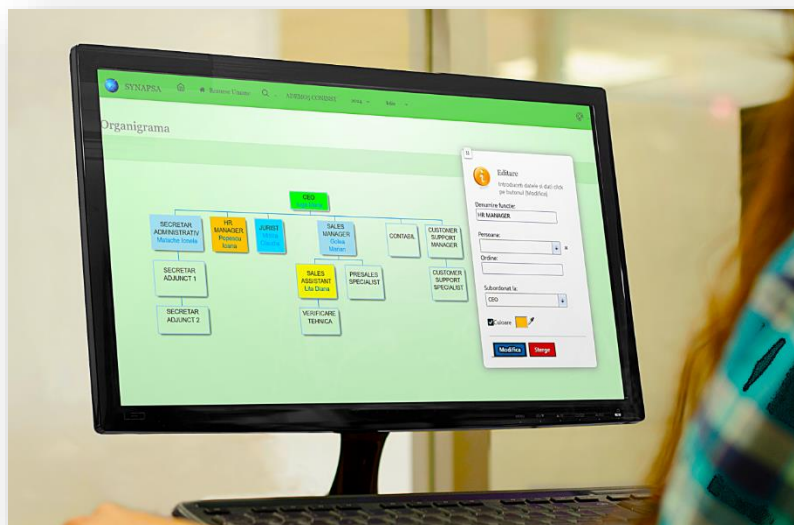
The system notifies you by email and (optionally) by SMS about shared documents.

Attached documents

An unlimited number of documents can be attached to a record in the Registry. Documents can have individual alerts.

Human Resources

Synapsa Personal integrates a wide range of features for workforce management in teams of any size



Functions

- Automation of personnel document generation based on predefined formats
- Templates for all types of personnel documents: employment contracts, additional documents, etc.
- Documents uploaded to the application, associated with personnel, such as diplomas, certifications, etc.
- Alerts associated with associated documents
- Possibility to distribute personnel by: centers, work points/branches, departments, formations

Basic functions

1. Provides detailed information necessary for the efficient management of human resources processes:
 - o personal data

- o employment contract data
 - o family data
 - o medical leave data
 - o studies and qualifications
 - o The application facilitates the export (completed with personnel data) of documents in .doc/.docx format, for different situations:
 - ☐ employment contracts
 - ☐ additional documents
 - ☐ suspension/termination of employment contracts
 - ☐ and other various documents
- All these types of documents are configurable.

Advantages

1. Increasing the efficiency of the human resources department
2. Reducing the efforts made in current activities regarding payroll and personnel records
3. Creating and maintaining a rich history of personnel and payroll data, which can be consulted at any time
4. The human resources department has quick access to a single database, updated in real time, which includes all relevant information about the company's employees

The Personnel module is natively integrated with all other applications in the Synapsa ERP suite.

Employees - partners with internal role

In Synapsa, data redundancy is treated with the utmost seriousness. For this, it is necessary that any natural or legal person who enters into relations with the company, appears only once in the system. A partner can have several cumulative roles: Supplier, client, manager, driver, agent and any other role, including "employee". This also means that the personal data related to this person is stored only once, in one place, and can be accessed simultaneously, in different forms, at points of interest.

In this way, an employee can also be found in accounting in relation to the accounts related to personnel rights - the same employee for all accounts, the same entry in the database as in salaries.

Thus, any person file, as well as any associated account file, will be able to be "paired" easily.

Salary accounting notes, distributed by centers

The payroll accounting note is automatically obtained in [Accounting](#) . It can be configured synthetically or analytically, by centers/departments or cumulatively, depending on the distribution of individual employees across these centers.

Inventory items given to employees for use

Also thanks to data integration, the inventory items sheets given to employees are highlighted in direct connection with each employee - the same as in the personnel and payroll programs. The inventory items in use are tracked in the [Management](#) program .

Payroll

Various methods of calculating gross salary. Accuracy in compliance with the legislation for calculating taxes and the single declaration

Flexibility

- Multiple gross salary calculation reports
- Multiple bonus types
- Multiple advance types
- Configurable bonuses, unlimited in number
- Configurable deductions, unlimited in number
- Detailed flyers

- Any advance, bonus, liquidation can be granted either in cash or by card, and pay statements and vouchers are generated in accordance with the choice of payment method, individually per employee
- Historical reports per employee
- Salary calculation can be tracked either per individual employee, or by stages throughout the entire company, or by centers/departments
- Multiple employment or collaboration contracts for the same person
- Centralizing reports by trainings/departments/centers.
- Configurable salary note, distributed by centers

Accurate calculations

- - advance payment statements
- - advance payment statements for vacation leave
- - bonus payment statements
- - vacation bonus payment statements
- - liquidation payment statements
- - penalties
- - bonuses
- - garnishments
- - alimony
- - bonuses
- - meal vouchers, holiday vouchers and gift vouchers
- - detailed flyers
- - medical leave
- - vacation leave
- - vacation bonus
- - income certificates

- - paid days off
- - technical unemployment
- - analytical and centralizing sheets, statements for vacation leave
- - analytical and centralizing sheets, statements for medical leave
- - historical employee records
- - centralizing and synthetic reports, related to all detailed statements



Details

- Ensures the calculation of salaries starting from the gross salary worked, registered in the timesheet or the worksheet through the timesheet module
- Differentiates payments to employees made through the bank or through the cashier. Payments can be managed separately, separate slips can be listed to track payments by cash or on cards.
- Slips can be set to transfer information related to payments to different banks.
- Ensures the evidence of expenses by cost centers
- The accounting note related to payroll is configurable

- The database is permanently active, so that the past data for any year can be studied instantly
- Declaration 112, software J (xml) and software A (pdf)

Per diem

- Per diem calculated in lei and in foreign currency
- Statements

Facilities

- Facilities: mobility clause, sports subscriptions, tourist services, food, accommodation, teleworking, optional meals, health insurance, benefits in kind
- Tax facilities for construction, agriculture and IT companies

Advantages

1. Increasing the efficiency of the activity within the human resources department
2. Reducing the efforts made in current activities regarding payroll and personnel records
3. Creating and maintaining a rich history of personnel and payroll data, which can be consulted at any time
4. Performing all calculations in accordance with the legislation in force and permanently updating the legislation without affecting previous months
5. Accuracy - salary calculation is fast and correct
6. Flexibility - the program is configurable and parameterizable in terms of calculation formulas, types of salaries, bonuses, bonuses (in fixed amount, net or gross), medical leaves, vacation leaves, withholdings

(taxes and duties owed by the employee and the employer to the state, other types of withholdings)

7. The application generates all standard reports, as well as others adapted to the needs of the beneficiaries

Timesheets

[Timesheets directly online. No need to enter them in payroll anymore.](#)

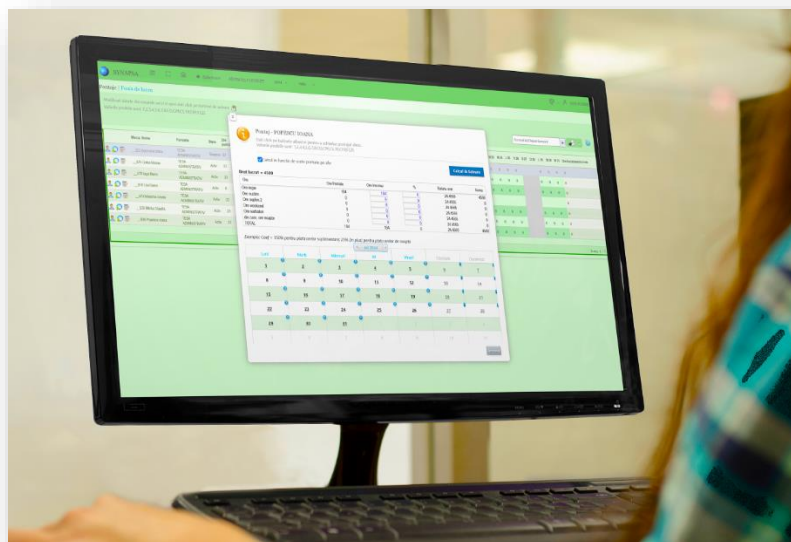
Basic functions

1. Ensures the recording of hours actually worked
2. Allows the separation of hours worked by category and the recording of allowances with a distinct rate:
 - overhead hours
 - night hours (with configurable bonus)
 - weekend hours (with configurable bonus)
 - overtime hours (with configurable bonus)
3. Calculates the gross salary worked taking into account various calculation methods and parameters (indemnity addition percentages) in the case of overtime, night, weekend hours.

Functions

- Entering daily timesheets
- The program automatically calculates overtime hours, compared to the number of hours entered in the individual employment contract
- The program automatically calculates the number of hours worked on weekends and public holidays
- Night hours can be entered, as part of the number of hours worked in a day

- Configurable weekend bonuses (2 types), night bonuses and overtime bonuses. The bonus can differ from one person to another or in different departments.
- Bonuses can be applied to the tariff hour calculated at the tariff or basic salary (including certain permanent bonuses)
- If an employee does not work all working days of the month (taking into account the date of employment and termination), the program displays an alert
- Spreadsheet (worksheet) centralizing timesheets, in which the amounts corresponding to all allowances related to the time worked and the various bonuses are highlighted.
- The worksheet can be used without completing the timesheets
- At the beginning of the month, the program automatically completes the timesheets based on the number of hours in the individual employment contract
- Holidays entered in the Salary program are automatically highlighted in the timesheets and in the worksheet
- Timesheets and gross salary calculation are highlighted in the detailed flyers.

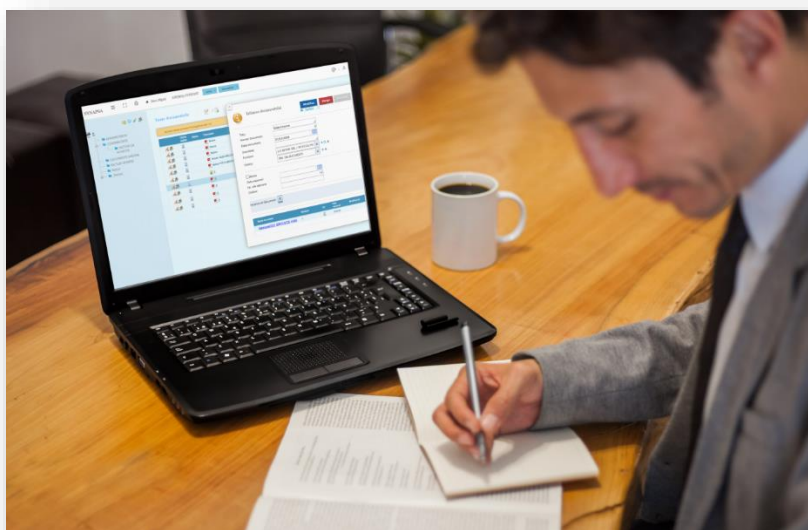


Advantages

1. Reducing the efforts made in current payroll activities
2. Ensures the recording of hours actually worked
3. The application generates all standard reports, as well as others adapted to the needs of the beneficiary
4. Timekeeping can be recorded both individually, for one person, or in a table for a group of employees
5. At the beginning of a new month, the program performs automatic timekeeping, depending on the settings
6. Weekends and legal holidays are distinguished
7. For each employee, according to the employment contract, the number of working hours per day is set and the program performs automatic timekeeping
8. Medical or vacation leaves are automatically timed
9. If analytical timekeeping by day is not desired, you can opt for simply entering the number of days and (optionally) hours worked in a month.

Documents

Security, accessibility and confidentiality for company documents



Functions

- Folder structure. This is created in the application and is also tracked in the data server.
- Document versions. A document can have multiple versions, uploaded successively by users. All versions can be viewed and downloaded.
- Access rights. The creator of a document can change the status of that document to: unshared, shared for the public (all those who have access to the document management program), or shared for user groups (defined in the Company Definition program) or for nominated users.
- Documents can have individual expiration alerts. Alerts are visible in the document list as red dots.
- A folder can be associated with a center

- Documents in folders associated with centers can be seen in the center dashboard. In this case, alerts can also be seen in that dashboard.

Advantages

Use the Synapsa Documents modules, together with Contracts and Registry for the following advantages:

- ensuring the availability of documents, data and business information by creating an electronic archive
- coordinating all correspondence in one place
- reducing the time allocated to administrative operations related to correspondence
- eliminating errors in registry and secretarial activity
- automating workflows, including documents, communications, approvals
- efficient tracking and control of all documents related to ongoing processes
- reducing operational costs and streamlining correspondence management.

A document can be created:

- either by uploading
- or written directly in the editor in the application.

In both cases, it can have an alert set.

Documents written directly in the editor can be exported or printed (signed, scanned, etc.).

Company definition

In this module, the company structure is defined: centers, departments, branches, information access groups



Functions

In this module, the company structure is defined, which is used in all other applications in the ERP system.

The purposes of defining this structure can be:

- the possibility for teams located in various work points or departments to work in the application only within the respective center - in other words, all their records to be distributed to those centers
- the possibility for certain users to be automatically assigned to certain sets of configurations including: cashiers, invoice and receipt books, NIR number series, etc.
- the possibility of obtaining reports from various areas, distributed by centers.

Usually, during the implementation, the Synapsa team assists in configuring the structure with advice on best practices.

Organizational structures

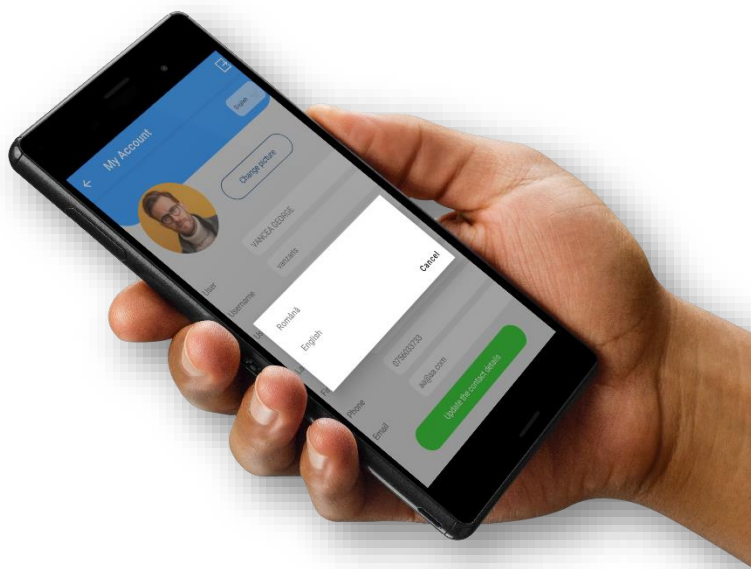
- Branches
- Centers and subcenters
- Departments
- Information access groups
- Management
- Work points
- Sales points

Nomenclature

- Business partner nomenclatures (also appear in other applications, on different roles)
- Budget items or types of income/expenses
- Countries, counties, cities
- Document types and other general nomenclatures.
- Configurations for the email box used by the application to send documents attached to the email directly from the report pages that can be printed or exported to pdf (or other formats).

Access Management

This module manages user access rights to application functions.



Functions

- Defining users
- Access roles
- Users assigned to roles
- A role has access to programs
- A role has access to CERTAIN MENUS in those programs
- A user can have access to multiple COMPANY/ROLE pairs, so that a company can have only one role
- A company can have 2-step authentication settings (optional)

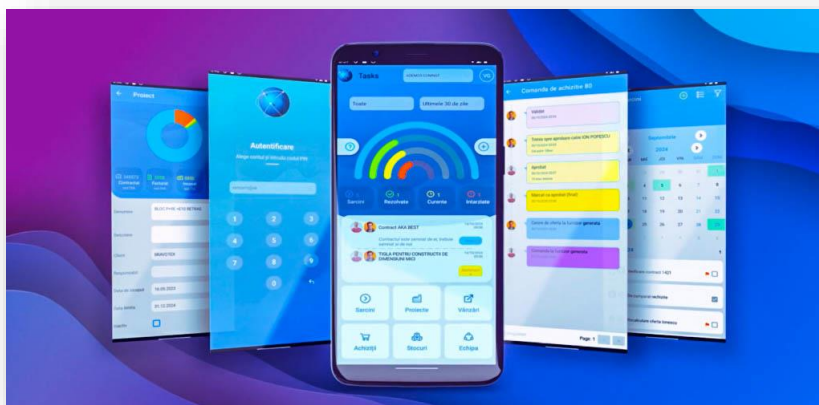
- If a user has access to a company for which authentication is set to 2-step, then he will authenticate in the system only through 2 steps, including to access the other companies (which have 1-step authentication).

Users and roles

- Defining access roles
- A role can have access to certain programs in the Synapsa suite.
Example: The sales representative in a small store can have access to the Retail program and the Financial program, where he is responsible for listing his daily cash register.
- Within a program, a role can have access to certain menus, which can be selected individually. Example: within the Financial application, the role can only have access to printing the cash register and a few other operations: transfer to the central office, deposit in the bank, treasury advance payments.
- Defining users
- A user can be assigned to a role, with access to a company
- A user can be assigned to different roles on different companies
- Access security and configurations for 2-step authentication

Tasks

Share information and collaborate with the team through project tasks.



Tasks

You collaborate with the team in an organized manner through work tasks.

Projects

You define projects and the work within them.

Receipts and payments

You are up to date with the status of receipts and payments on invoices issued and received.

Supplier and customer data

Wherever you are, on your phone or computer, at the office or at the airport, you can see important information about your business partners.



Contact details

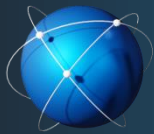
You have your partners' data at your fingertips wherever you are: contact details, official data from the ANAF portal, addresses, phone numbers, contact persons.



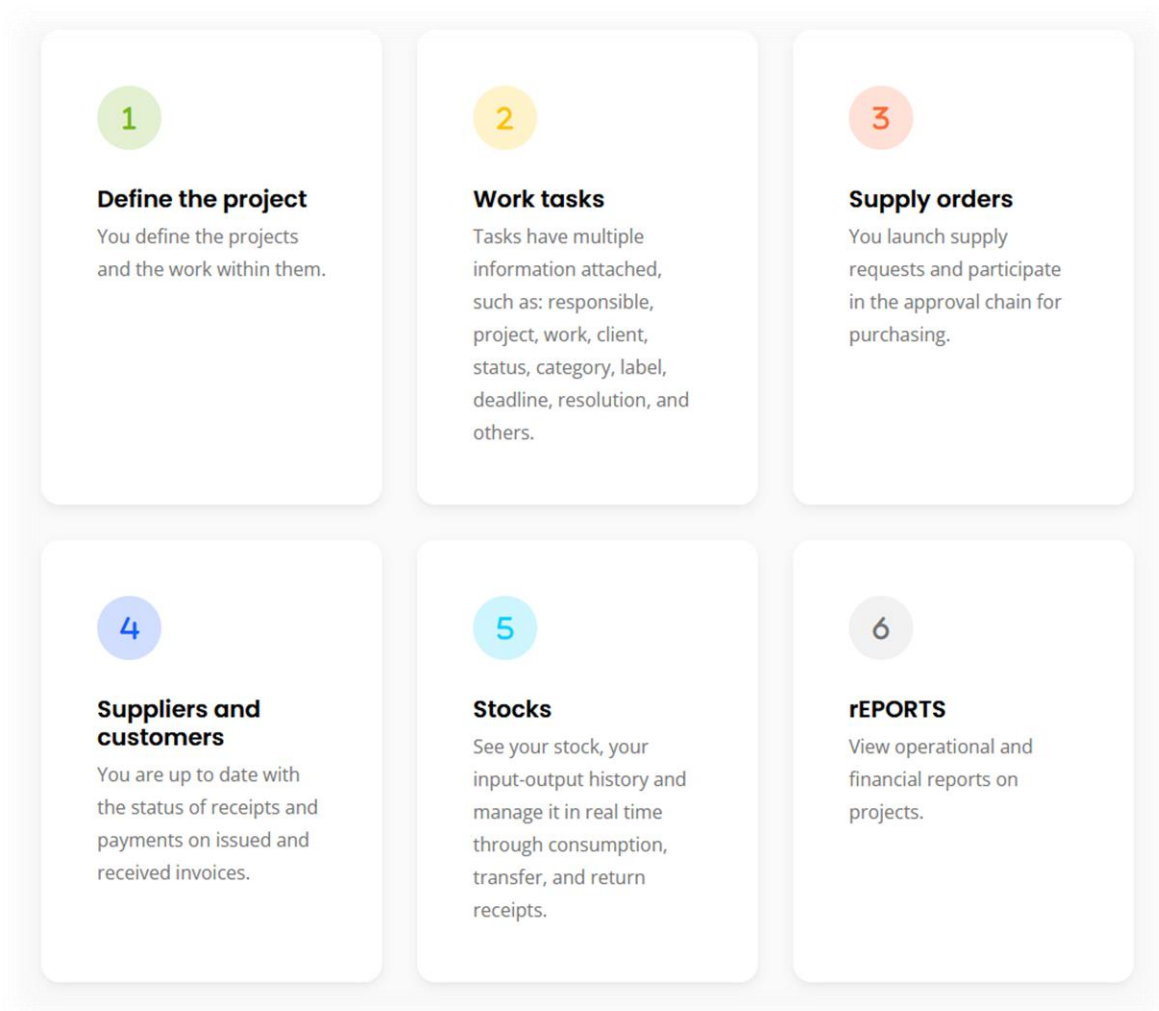
Invoices and payments

You can easily select using various filtering criteria: uncollected/unpaid invoices, by suppliers/customers and due, list of invoices, balance per supplier or customer.





SYNAPSA



Procurement

Release purchase orders and track their progress.

Stocks

Easily manage your stock by scanning barcodes directly with your phone.

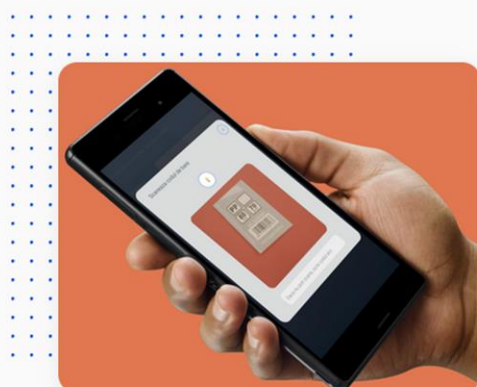
Partners

Share information about colleagues, suppliers, customers, and contacts.

Efficient

Barcodes or QR codes

By using barcodes or QR codes, the time for identifying and selecting items is drastically reduced and the accuracy of inventory management is increased.



Scan and store barcodes

Barcodes can be used in Synapsa at any step to instantly identify items, from the phase of registering purchase requests, including when searching in the item nomenclature, in stocks or in the history of management movements.

Mobile

Purchase orders

Use the Synapsa Tasks application to launch purchase orders and contribute to their progress: approval, rejection, status tracking.



See in real time

See in real time the stocks from all the managements to which you have access for consultation.



record

You can record purchase orders, as well as movements from the management functions you have access to, directly on your phone: entries, exits, returns.



Associate one or more devices to your Synapsa account

You can associate multiple devices to one or more Synapsa accounts. The first authentication is done using a QR code. If you have installed the app and do not yet have a Synapsa account, you can make a request directly from the app.

